

## **INCOME TAX RETURN**

Pan Card
Aadhaar Card
Bank Passbook / Statement of all Banks
Loan Statement of all Loans
Investment Details
Life Insurance Policy
Medical Policy

Medical Policy Mutual Fund NSC / KVP / FD

Education Fees Receipt

Property Details if bought during previous year.

Land House Vehicle Other Mobile Number Email ID

Source of Income Name of Business

TM

## Gajjar

Your Trusted Financial

Group

and Investment partner